Elizabeth D Timmer

972 N Victoria Way • Salt Lake City, UT 84116 • (801) 389-4214 • ebaker404@gmail.com

Professional Background

Aug 2018 Mountain West Advisors

Present Financial Advisor | Business Exit Planning Specialist

- Assisted in 4 Exit Plans, 2 successful transition, preparing others for sale
- Directed individuals and families to achieve financial independence through protection, cash flow, and investments
- Acquired \$5.6 million in Life and Disability Insurance and \$1,000,000 in Assets Under Management

Sept 2017 Acceptance Now, West Valley City, UT July 2018 Sales Manager

- Operated the store including but not limited to: meeting monthly sales goals, operational tasks, bank runs, managing inventory, manage direct report, communicated with the retail merchant, communicated with District and Regional Managers
- Doubled sales
- Increased 90% of furniture sales from last year prior

Sept 2013 Two Creek Coffee House, Salt Lake City, UT Oct 2017 Manager | Barista

 Managed inventory, employee on boarding and training, customer service, and store profits

Certifications

Series 7 and Series 66 Licensed Life and Health Licensed

Completed Business Enterprise Institute, Inc.'s Exit Planning Bootcamp

Education

Dec 2016 University of Utah, Salt Lake City, UT

Bachelor of Science in Exercise and Sport Science GPA: 3.5

Minor in Nutrition

May 2012 Colorado Mountain College, Steamboat Springs, CO

Associates of Applied Science in Ski and Snowboard Business GPA: 3.2

Community Engagement

June 2019 Utah Outdoor Association – Events Committee

Help plan events for the UOA and I am the primary volunteer at events.

Summers of Created and lead Wasatch Women's Rides, where I created a space for new to intermediate female identifying women to learn to ride and advance skills on their mountain bikes.